



Usha Martin Education & Solutions Limited

Godrej Waterside, Tower-2, 12th Floor
Office No.: 1206, Block-DP, Sector-V
Salt Lake City, Kolkata 700091, India
Tel : +91 33 6810 3700
Website : www.umesl.co.in
CIN -L31300WB1997PLC085210

Dated: 28/04/2022

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir,

Re: Reconciliation of Share Capital Audit Report

Pursuant to the provisions of the SEBI (Listing Obligations & Disclosures Requirements), Regulations 2015, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2022 for your record.

Thanking you,

Yours truly,

For Usha Martin Education & Solutions Limited

AUTHORISED SIGNATORY

Enclosed: a/a

BA & ASSOCIATES

(Company Secretaries)



16/1A, Abdul Hamid Street, (Formerly British India Street)
6th Floor, Room No. 6E, Beside Dewars Garage
Kolkata- 700069, West Bengal
Mob: 96810 21295, Office: 033 4601-8006
Email: agarwalvj18@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Year Ended : 31st March, 2022
2. ISIN : INE240C01028
3. Face Value : ₹ 1/- each
4. Name of the Company : Usha Martin Education & Solutions Limited
5. Registered Office Address : Godrej Waterside, DP-5, Tower-II, Unit-1206,
12th Floor, Sector-V, Salt lake, Kolkata-700091,
West Bengal, India
6. Correspondence Address : Godrej Waterside, DP-5, Tower-II, Unit-1206,
12th Floor, Sector-V, Salt lake, Kolkata-700091,
West Bengal, India
7. Telephone and Fax Nos : Phone: 033 6810 3700
Fax : 033 6810 3800
8. E-mail address : vinay.gupta@umesl.co.in
9. Names of the Stock Exchanges where the
Company's securities are listed : 1. Bombay Stock Exchange Limited
2. National Stock Exchange of India Limited
3. Luxembourg Stock Exchange

			<u>Number of shares</u>	<u>% of Total Issued Capital</u>
10.	Issued Capital	:	26415811	100.00%
11.	Listed Capital with Stock Exchanges	:	26415811	100.00 %
12.	Held in dematerialized form in CDSL	:	5973840	22.61%
13.	Held in dematerialized form in NSDL	:	19860213	75.18%
14.	Physical	:	581758	2.21%
15.	Total Number of Shares (12+13+14)	:	26415811	100.00%



16. Reasons for difference, if any, between

(10 & 11)	N.A.
(10 & 15)	N.A.
(11 & 15)	N.A.

17. Certifying the details in changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In Prin. appr. pending for listing (specify names of SE)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

18. Register of Members is updated (Yes/ No) : Yes
If not, updated up to which date

19. Reference to previous quarter with regards to excess dematerialized shares, if any : N.A.

20. Has the Company resolved the matter mentioned in point 19 above in the current quarter : N.A.

21. Mention the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.



22. Name, Telephone & Fax No. of the Compliance
of the Company

: VINAY GUPTA
WHOLE-TIME DIRECTOR
PAN: ADZPG3356R
Tel no.: 033 6810 3700

23. Name, Address, Telephone & Fax No.,
Regn. No. of the Auditor

: CS Bijay Agarwal
BA & Associates
16/1A, Abdul Hamid Street, 6th Floor, Room
No. 6E, Kolkata- 700069, West Bengal
Membership No. F10323 C.P No: 13549
Tel: +91 96810-21295;
Email ID: agarwalvj18@gmail.com

24. Appointment of Common Agency for share
Registry work (if yes, name & address)

: MCS Share Transfer Agent Limited,
383 Lake Gardens 1st Floor
Kolkata-700045, West Bengal
Tel no.: +91 033-40724051
Email: mcsta@rediffmail.com

25. Any other detail that the auditor may like to
Provide (e.g. BIFR Company, delisting from SE etc)

: There is no Company Secretary appointed in the
company as on this date

Place: Kolkata
Date: 27/04/2022



For, BA & Associates
Company Secretary

Bijay Agarwal

(BIJAY AGARWAL)
Proprietor
C. P. No.13549
Membership No.10323 (F)
UDIN: F010323D000221006
